## Create Supervisor Evaluation

| Step | Action |
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| 1. | Click the LSUHSC Annual Evaluation link. |
|  | LSUHSC Annual Evaluation-Non-Supervisor for Samantha Puszczewicz |
| 2. | There are six (6) Action Steps associated with creating an Evaluation. |
| 3. | Action Step 1 <br> Review the employee's Self-Assessment. <br> Click the Self-Assessment link. <br> Self Assessment |
| 4. | Review employee comments on how s/he demonstrated the Institutional Competencies. Also, note the status of Goals and progress with the Development Plan. |
| 5. | Action Step 2 <br> Review any Progress Notes captured throughout the evaluation period. The number of Progress Notes available is displayed to the right of the link title. <br> Click the Progress Notes 1 link. <br> Progress Notes 1 |
| 6. | Click the Progress Note Title link. <br> Talent Devel Consultnt-Trainer New |
| 7. | Review Progress Note information. <br> Click the Close button. |
| 8. | Click the Home 2 link. <br> Home 2 |


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| 9. | Click the LSUHSC Annual Evaluation link. |
|  | LSUHSC Annual Evaluation-Non-Supervisor for Samantha Puszczewicz |
| 10. | Action Step 3 |
|  | There are six (6) Institutional Competencies for non-supervisors and seven (7) for supervisors. Enter an evaluative rating, with supporting comments, for each competency. |
| 11. | Click the Down button of the scrollbar to view Institutional Competencies. |
| 12. | NOTE: Highly Effective and Not Effective ratings require supporting documentation. |
| 13. | Select the appropriate Rating from the drop-down list. |
| 14. | Supporting comments provide written feedback. |
| 15. | Click the Down button of the scrollbar to view additional Institutional Competencies. The employee must be rated on each Competency before proceeding to the next step. |
| 16. | Click the Next button. <br> Next |
| 17. | Click the Down button of the scrollbar to view Individual Goals. |
| 18. | Select the appropriate Goal Status from the drop-down list. |
| 19. | Enter feedback on the status of individual goals. |
| 20. | Click the Down button of the scrollbar. |
| 21. | Click the Next button. <br> Next |
| 22. | Click the Down button of the scrollbar to view the Professional Development Plan. |
| 23. | Write comments on the Development Plan. |
| 24. | Click the Next button. |


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| 25. | Click the Down button of the scrollbar to view the Resources page. |
| 26. | Helpful links are available on the Resources page. Check the Talent Development page for new content. <br> Click the Complete button. <br> Complete |
| 27. | Click the OK button. $\square$ <br> OK |
| 28. | Click the Overview link. <br> Overview |
| 29. | Step 4: Supervisor Evaluation is complete, and Step 5: Second Level Supervisor Approval is In Process. <br> Click the Log Out link. <br> Log Out |
| 30. | This completes Create Supervisor Evaluation. End of Procedure. |

